



Richard A. Mikaliunas Senior Vice President Capital Markets

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June 20, 2002

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Ms. Willie Mae Stroud Filer Support - 2 Room 1004, Mail Stop 1-4 Office of Filing Information & Consumer Services Division of Market Regulation Securities and Exchange Commission Judiciary Plaza 450 Fifth Street, NW Washington, D.C. 20549

1-15286

Dear Ms. Stroud:

This is to certify that the American Exchange, (the "Exchange") received from Citigroup Global Markets Holdings Inc. (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

Equity Linked Securities ("ELKS")

based upon the Common Stocks of American International Group, Inc., Dell Computer Corporation, E.I. du Pont de Nemours and Company, McDonald's Corporation and Wal-Mart Stores, Inc.

Due, 2004

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

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